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Deloitte Corporate Finance LLC Advises EnovaPremier, LLC on its Sale to James Group, Inc.

Deloitte Corporate Finance LLC (DCF) acted as the exclusive financial advisor to EnovaPremier, LLC (Enova, or the Company) in connection with its sale to James Group, Inc.

Founded in 2007 by Ed Rigaud and headquartered in Louisville, Kentucky, EnovaPremier is a North American leader in tire and wheel assembly for automotive original equipment manufacturers (OEMs). Enova's technology-enabled assembly process is designed to support high standards of quality, safety, and performance. With a focus on strengthening supply chains through improved productivity and cost efficiency, Enova has built a strong reputation with blue-chip customers and has earned numerous industry awards for high-quality assemblies throughout its history.



Enova brings scaled tire and wheel assembly operations, a quality-focused, technology-enabled process, and long-standing relationships with many blue-chip automotive OEM customers. These capabilities aim to strengthen James Group's platform and expand its manufacturing footprint. Approximately 300 Enova employees will continue to operate from the company's locations in Alabama, Indiana, Kentucky, and Michigan. The combination further enhances both companies' ability to add value to OEM customers through a broader integrated supply chain solution.

"We are extremely grateful for DCF's experience and professionalism throughout the sale process and for helping us execute a deal with a buyer who aligns with Enova's deep commitment to our employees, customers, and communities," said Enova Chairman Ed Rigaud.

Tony Blanchard, managing director at Deloitte Corporate Finance LLC, added, "It was a privilege to work with Enova's management team to help them execute this deal on behalf of the shareholders and establish continuity for the employees and customers." Additionally, Kevan Flanigan, managing director at Deloitte Corporate Finance LLC, noted, "We are excited to have represented one of the larger transactions in the automotive tire and wheel assembly space, and look forward to hearing about the partnership's future success."

Transaction values were not disclosed.

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About Enova Premier, LLC (Enova)

Headquartered in Louisville, Kentucky, Enova is a leading provider of tire and wheel assembly services for the automotive industry with operating facilities across Alabama, Indiana, Kentucky, and Michigan. Enova delivers high-quality, customer-centric service to maintain long-term relationships with automotive OEMs including Toyota, Hyundai, and General Motors. To learn more about Enova please visit https://www.enovapremier.com/.

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