Deloitte.

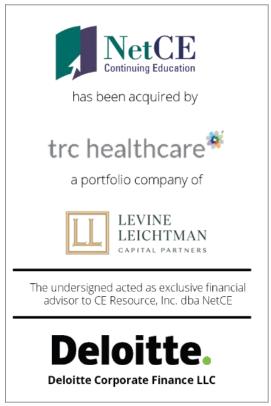
Deloitte Corporate Finance LLC

Deloitte Corporate Finance LLC Advises NetCE on its sale to TRC, a Levine Leichtman Capital Partners Portfolio Company.

Deloitte Corporate Finance LLC acted as exclusive financial advisor to CE Resource, Inc. ("NetCE"), a continuing education platform focused on healthcare practitioners, on its recent sale to Therapeutic Research Center, LLC ("TRC Healthcare"), a portfolio company of Levine Leichtman Capital Partners ("LLCP").

Founded in 1991 in Roseville, CA, NetCE offers continuing education both online and via catalogs to healthcare practitioners in the United States. NetCE's extensive accreditations and approvals, proprietary content library, and multi-channel platform help enable the Company to serve a diverse practitioner base of over 400,000 nurses, physicians, counselors, dentists and other professions annually.

Founded in 1985 in Stockton, CA, TRC is a leading cloud-based medication updating and learning company for retail and hospital pharmacy utilized by over 500,000 healthcare practitioners annually. TRC empowers



healthcare professionals to help reduce medication errors and improve patient care through access to original, independent, and clinically referenced recommendations and education on drug therapy and medication management via its digital platform and SaaS medication learning system.

"There continues to be a heightened focus from investors on continuing education (CE) companies due to attractive merits attributable to the sector, including the ability to withstand recession pressures, multi-channel delivery platforms, and scalable business models, among others," said James Miller, Managing Director, Deloitte Corporate Finance. "The pandemic created a spotlight on CE platforms specifically focused on the healthcare industry. NetCE continues to be a leader among the competition through its market-leading joint accreditation profile, proprietary content library, and brand name reputation. It was a pleasure serving as advisor to the Meinyer family and the management team to help them find the right partner for the future."



Deloitte Corporate Finance LLC

"DCF's knowledge of the education and training space was evident from day one. Their team drove an efficient and competitive process offering invaluable strategic guidance every step of the way, ultimately providing the shareholders with numerous actionable offers at attractive valuations," said Lisa Patterson, CEO of NetCE.

For more information, please contact our professionals:

James Miller
Managing Director
Deloitte Corporate
Finance LLC
+1.704.731.8230

Doug Bolt Managing Director Deloitte Corporate Finance LLC +1.704.731.7219

Bo SadowVice President Deloitte Corporate Finance LLC +1.704.731.7208

Prior engagement performance is no guarantee of future performance and may not be representative of the experience of other clients. This communication is for informational purposes only and is not intended as an offer or solicitation for the purchase or sale of a security.

About Deloitte

Deloitte Corporate Finance LLC (DCF), a broker-dealer registered with the U.S. Securities and Exchange Commission (SEC) and member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC), is an indirect wholly-owned subsidiary of Deloitte Financial Advisory Services LLP and affiliate of Deloitte Transactions and Business Analytics LLP. Investment banking or other services that would require registration as a broker-dealer with the SEC and membership in FINRA would be provided exclusively by DCF. For more information, visit www.investmentbanking.deloitte.com. Please see www.deloitte.com/us/about for a detailed description of the legal structure of Deloitte LLP and its subsidiaries. Certain services may not be available to attest clients under the rules and regulations of public accounting.