



Deloitte Corporate Finance LLC

Deloitte Corporate Finance LLC Advises Boss Industries, LLC on its Sale to Graycliff Partners

Deloitte Corporate Finance LLC (DCF) acted as advisor on the sale of Boss Industries, LLC ("Boss" or "the Company") to Graycliff Partners.

Founded in 1988, Boss is a manufacturer of air compression technology, serving as an important supply chain partner to the vehicle upfitting and work-truck industry. Headquartered in La Porte, IN, Boss engineers and manufactures its products domestically, innovating to meet customer needs to help ensure uptime and efficiency in the field. The Boss product portfolio encompasses work-truck integrated air compression and power solutions, spray foam and specialty coating applications for the building products and infrastructure sectors, and vapor recovery units for the domestic energy and renewables industry.

Mike MacKay, Principal at Wynnchurch, stated, "Since Wynnchurch's acquisition of Boss, we have been proud to partner with Todd and his management to execute on the value creation plan we collectively identified at the start of our partnership. We are excited for Todd and his team as they continue to build on the Company's impressive track record."



"We appreciate all of Wynnchurch's support to help us achieve our growth objectives and are excited to continue building upon this success as we look towards the next chapter of growth," stated Todd Hudson, President and CEO of Boss.

About Wynnchurch Capital, L.P.

Wynnchurch Capital is a private equity firm headquartered in Chicago, Illinois. The Wynnchurch team is comprised of seasoned professionals with backgrounds in finance, operations, and strategic management, bringing extensive expertise in enhancing business value and operational efficiencies. The firm focuses on lead or control investments in North American mid-market companies across various industries, including manufacturing, industrial products, and business services, typically with EBITDA ranging from \$4 million to \$100 million. Wynnchurch Capital's mission is to collaborate with portfolio management teams to drive business transformation and growth through strategic initiatives, operational improvements, and targeted acquisitions. For more information, please visit www.wynnchurch.com.



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About Boss Industries, LLC

Based in La Porte, Indiana, Boss Industries, LLC is a leader in power take-off and engine driven air technology, offering a full line of vehicle-integrated air compressors, generators, spray coating applications, and vapor recovery systems. For more information, please visit <https://bossair.com/>.

About Graycliff Partners

Graycliff Partners is an investment firm focused on making lower middle market investments, typically in manufacturing, business services, and value-added distribution businesses. Through dedicated equity and credit funds, Graycliff provides capital for acquisitions, management buyouts, recapitalizations, growth, and expansion. For more information about Graycliff Partners, please visit <https://graycliffpartners.com/>.

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