



Deloitte Corporate Finance LLC

Deloitte Corporate Finance Advises ARG I Financial Group on its sale

Deloitte Corporate Finance LLC (Deloitte) acted as the exclusive financial advisor to ARG I Financial Group LLC (ARG I), a registered investment advisor and wealth manager providing comprehensive financial services to both corporate and individual clients, on its recent sale to a nationally recognized independent wealth management firm.

Founded in 1995 and based in Louisville, KY, ARG I is a 2022 Barron's-ranked Top 100 RIA Firm with \$4.8 billion in assets under management. The Company's 250+ professionals provide a variety of financial planning, investment management, and business advisory services to support its clients through every phase of their financial journey. ARG I's wealth management offering helps over 3,000 active wealth creators achieve both their professional and personal financial goals.

"Joe and the ARG I team's commitment to excellent service delivery and client satisfaction continues to differentiate the Company in the market," said Steven Blaser, Senior Vice President, Deloitte Corporate Finance LLC. "This new partnership will bring together two firms with complementary strengths and cultures, helping enable ARG I to accelerate its already impressive growth and provide new development opportunities for its colleagues."

"Deloitte Corporate Finance's transaction experience, ESOP experience, and knowledge of the wealth management sector led to a successful transaction and attractive outcome for all shareholders. We will always value the guidance and commitment DCF provided to our team, and we could not have asked for a better advisor," said Joe Reeves, CEO of ARG I.





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